

(1)(a) Statement showing ShareHolding Pattern

Name of the Company /

Name of the Scrip : G M Breweries Ltd

Quarter Ended : 30-06-2015

Scrip Code : 507488

Class of security : Equity

| Partly paid-up Shares | No.of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---------------------------------------|-----------------------------|--|--|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - D | 0 | | |

| Outstanding Conv. Securities | No.of Outstanding Securities | As a % of Total no.of O/S Conv.Securities | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|------------------------------|---|--|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - E | 0 | | |

| Warrants : | No.of Warrants | As a % of Total no.of Warrants | As a % of Total no.of shares of the Co., assuming full conv. |
|---------------------------------------|----------------|--------------------------------|--|
| Held by Promoters/ Promoters Group | 0 | | |
| Held by Public | 0 | | |
| TOTAL - F | 0 | | |

| | |
|--|-----------------|
| Total paid-up Capital of the Company assum- ing full conv. Of warrants & securities | 11697625 |
|--|-----------------|



Statement Showing Shareholding Pattern - Table (I)(a)

G M Breweries Ltd

Scrip Code : 507488

Quarter Ended : 30-06-2015

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| a | Individual/Huf | 3 | 7457208 | 7457208 | 63.750 | 63.750 | 122400 | 1.641 |
| b | Central/State Gov | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| c | Bodies Corporates | 1 | 1249434 | 1249434 | 10.681 | 10.681 | 0 | 0.000 |
| d | Fins / Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e | Any Other specify | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-1 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-2 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | | | | | | | | |
| | Sub Total(A)(1) | 4 | 8706642 | 8706642 | 74.431 | 74.431 | 122400 | 1.406 |
| 2 | Foreign | | | | | | | |
| a | Indv NRI/For Ind | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| c | Institutions | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| d | Qualified For.Inv. | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e | Any Other Specify | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-1 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| e-2 | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2) | 4 | 8706642 | 8706642 | 74.431 | 74.431 | 122400 | 1.406 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| a | Mutual Funds | 0 | 0 | 0 | 0.000 | 0.000 | | |
| b | Fins / Banks | 2 | 3577 | 3577 | 0.031 | 0.031 | | |
| c | Central/State Govt | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d | Venture Cap Fund | 1 | 1000 | 1000 | 0.009 | 0.009 | | |
| e | Insurance Comp(s) | 0 | 0 | 0 | 0.000 | 0.000 | | |
| f | Foreign Ins Invest | 0 | 0 | 0 | 0.000 | 0.000 | | |
| g | Foreign Ven Cap In | 0 | 0 | 0 | 0.000 | 0.000 | | |



Statement Showing Shareholding Pattern - Table (I)(a)

G M Breweries Ltd

Scrip Code : 507488

Quarter Ended : 30-06-2015

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| h | Qualified For.Inv. | 0 | 0 | 0 | 0.000 | 0.000 | | |
| i | Any Other -Specify | 0 | 0 | 0 | 0.000 | 0.000 | | |
| i-1 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| i-2 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 3 | 4577 | 4577 | 0.039 | 0.039 | | |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| a | Bodies Corporates | 133 | 187164 | 180539 | 1.600 | 1.600 | | |
| b | Individuals | | | | | | | |
| | i) upto Rs 1-Lac | 7019 | 2148067 | 1584028 | 18.363 | 18.363 | | |
| | ii) above Rs1-Lac | 13 | 306529 | 306529 | 2.620 | 2.620 | | |
| c | Qualified For.Inv. | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d | Any Other -Clr-Mem | 93 | 129785 | 129785 | 1.109 | 1.109 | | |
| d-1 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d-2 | | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -OCB | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | -NRI | 71 | 214861 | 212861 | 1.837 | 1.837 | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 7329 | 2986406 | 2413742 | 25.530 | 25.530 | | |
| | | | | | | | | |
| (B) | Total (B)=(B)(1)+(B)(2) | 7332 | 2990983 | 2418319 | 25.569 | 25.569 | | |
| | | | | | | | | |
| | TOTAL (A)+(B) | 7336 | 11697625 | 11124961 | | 100.000 | 122400 | 1.046 |
| | | | | | | | | |
| (C) | Held by Custodians against Depository Receipts | | | | | | | |
| | PROMOTER & PRO GRP | 0 | 0 | 0 | | 0.000 | | |
| | PUBLIC | 0 | 0 | 0 | | 0.000 | | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 7336 | 11697625 | 11124961 | | 100.000 | 122400 | 1.046 |

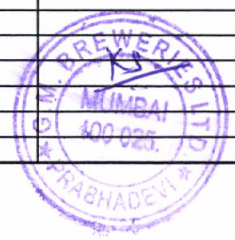


(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Ref- No | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------|----------|---------------------------------|-------------------|------------------------------------|--|------------------------|------------------------------------|-------------------------|--|---------------------------------------|--|---|
| | | | Number | As a % of grand total (A)+(B)+(C) | Number | % of Total shares held | As a % of grand total (A)+(B)+(C) | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | |
| 1 | 10128279 | JIMMY WILLIAM ALMEIDA | 122400 | 1.046 | 122400 | 100.000 | 1.046 | 0 | 0.000 | 0 | 0.000 | 1.046 |
| 2 | 14165913 | JYOTI JIMMY ALMEIDA | 232783 | 1.990 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1.990 |
| 3 | 14165948 | JIMMY WILLIAM ALMEIDA | 7102025 | 60.713 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 60.713 |
| 4 | 14182234 | ALMEIDA HOLDINGS PVT LTD | 1249434 | 10.681 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 10.681 |
| | | | | | | | | | | | | |
| | | Total Promoter & Promoter Group | 8706642 | 74.431 | 122400 | 1.406 | 1.046 | 0 | 0.000 | 0 | 0.000 | 74.430 |



| (I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | |
|--|---------|-------------------------|------------------|--|-------------------------|--|---------------------------------------|--|---|
| Sr. No. | Ref-Num | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
| | | | | | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class | |
| | | | | 0.000 | | | | | |
| | | Total | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.000 |
| <i>NIL</i> | | | | | | | | | |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Ref-Num | Name of theHolder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---------|-------------------|---|---------------------------|---|---|
| NIL | | | | | | |



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| Sr. No. | Ref-Num | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---------|-----------------------|---|---------------------------|---|---|
| NIL | | | | | | |

